

Kuwait | August 5, 2021

On Thursday, Boursa Kuwait ended the week on a positive note, as all four major indices ended in the green. Premier Market Index increased 0.46% to close at 7,153.37 points, All-Share Index ended 0.36% higher and closed at 6,565.84 points, Main Market Index moved up by 0.05% to end at 5,412.50 points, and BK Main 50 Index edged up by 0.02% to settle at 5,700.15 points.

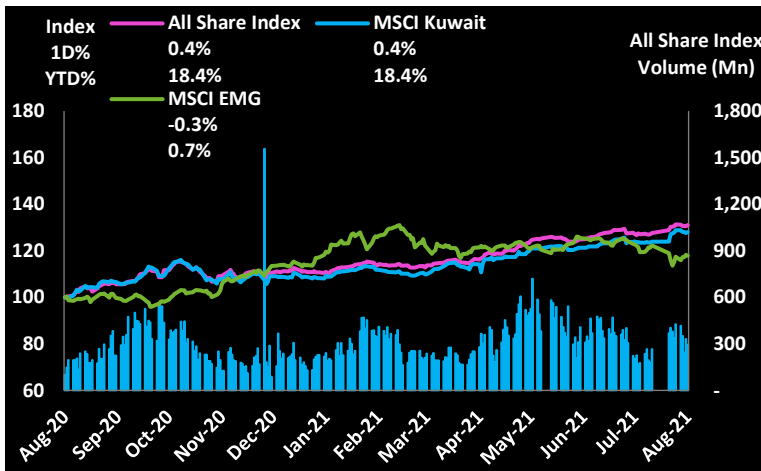
In the Premier Market Index, GBK was the top percentage gainer with a gain of 2.15%, followed by ALIMTIAZ with an increase of 1.64%. On the other hand, ALQURAIN was the top percentage loser with a loss of 1.33%, followed by INTEGRATED with a decline of 0.81%. The total value traded in the Premier Market Index was KWD 30.3 mln, and the volume was 89.1 mln shares. In the Main Market Index, MAZAYA, which rose 0.22%, witnessed the highest traded value of KWD 2.9 mln as well as the highest volume of 32.2 mln shares. KINV, which increased 2.39%, recorded the second-highest traded value of KWD 2.1 mln.

Economic / Company News

- [HUMANSOFT - Analysts Conference](#)
- [BURG - Transcript of Analysts Conference](#)
- [AAYANRE - Financial Results for 2Q21](#)
- [INOVEST - Financial Results for 2Q21](#)
- [BKIKWT - Financial Results for 2Q21](#)
- [TIJARA - Financial Results for 2Q21](#)
- [IPG - Financial Results for 2Q21](#)
- [KBT - Financial Results for 2Q21](#)
- [ASC - Financial Results for 2Q21](#)
- [ATC - Financial Results for 2Q21](#)
- [GFC - Financial Results for 2Q21](#)

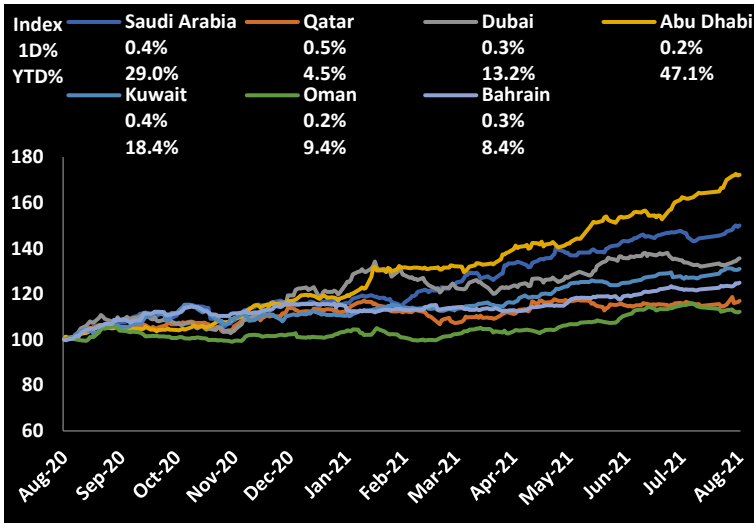
Source: Boursa Kuwait

All Share Index (1-Year Performance)



Value Traded: 51.84 mln | Compared to 1Y Daily Avg: -2.8%

GCC Bourses



Source: Publicly available market data

Major Global Indices

Indices	Last Price	1D%	WTD%	MTD%	YTD%
DJ Industrial	35,064.25	0.8	0.4	0.4	14.6
S&P 500	4,429.10	0.6	0.8	0.8	17.9
Nikkei225	27,728.12	0.5	1.6	1.6	1.0
Hang Seng	26,204.69	-0.8	0.9	0.9	-3.8
FTSE 100	7,120.43	0.0	1.3	1.3	10.2
CAC 40	6,781.19	0.5	2.5	2.5	22.2
MSCI World	3,102.23	0.5	1.1	1.1	15.3
MSCI Emg	1,300.09	-0.3	1.7	1.7	0.7

Source: Publicly available market data

Major Commodities / Currencies

	Last Price	1D%	WTD%	MTD%	YTD%
Gold (\$/MT Ounce)	1,808.90	-0.3	-0.5	-0.5	-4.7
Silver (\$/Troy Ounce)	25.29	-0.7	-1.0	-1.0	-4.5
Brent Crude Oil (\$/BBL)	71.29	1.3	-6.6	-6.6	37.4
OPEC Oil (\$/BBL)	71.83	-1.2	-3.5	-3.5	41.5
EUR/USD	0.845	0.0	0.3	0.3	3.7
USD Index	92.27	0.0	0.1	0.1	2.5
JPY	109.79	0.3	0.1	0.1	6.3

Source: Publicly available market data

Market Calendar

Date	Day	Company Name	Event
7-Aug	Saturday	SCEM	BoD Meeting
8-Aug	Sunday	MEZZAN	BoD Meeting
10-Aug	Tuesday	KINV	BoD Meeting
10-Aug	Tuesday	KPROJ	BoD Meeting
10-Aug	Tuesday	MARKAZ	BoD Meeting
10-Aug	Tuesday	SPEC	BoD Meeting

Source: Boursa Kuwait

Daily Top Gainers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
KMEFIC	195.0	198.0	107.0	22.6	59.8	8.8
ATC	580.0	627.0	401.0	9.9	1.8	1.9
PAPER	178.0	195.0	125.0	7.2	14.8	103.4
HAYATCOMM	89.0	94.0	41.0	7.2	58.9	18.0
SANAM	75.3	81.7	27.0	4.6	115.1	342.1

Daily Top Losers

Stock (Fils)	Last Price	52 Week High	Low	1D%	YTD%	Value (KD'000)
ALMANAR	58.3	74.4	39.9	-4.9	16.6	2.8
EQUIPMENT	33.3	42.6	24.0	-4.9	11.0	2.7
QIC	65.6	96.0	63.3	-4.8	-12.5	0.2
AMAR	57.2	80.0	39.1	-4.7	16.7	2.3
KFIC	87.0	125.0	38.4	-4.4	102.3	7.8

Daily Volume Leaders

Stock (Fils)	Last Price	1D%	YTD%	Volume ('000)
MAZAYA	90.8	0.2	59.3	32,200
GFH	69.3	2.4	44.4	26,085
AUB	252.0	1.2	11.0	24,677
BAREEQ	37.7	-0.8	-42.9	16,826
ALOLA	81.6	-0.4	89.8	16,219

Daily Value Leaders

Stock (Fils)	Last Price	1D%	YTD%	Value (KD'000)
AUB	252.0	1.2	11.0	6,197
KFH	785.0	0.5	16.0	5,298
MAZAYA	90.8	0.2	59.3	2,945
GBK	238.0	2.2	8.7	2,528
KIB	226.0	0.9	8.7	2,401

Source: Boursa Kuwait (for all tables and charts on page 2)

Stocks Trading Near 52 Weeks High

Stock (Fils)	Last Price	52 W High	% Below 52 W High	Value (KD'000)
AUB	252.0	253.0	-0.4	6,197.1
NBK	891.0	898.0	-0.8	1,797.0
ABK	221.0	223.0	-0.9	62.9
BOURSA	1,750.0	1,770.0	-1.1	1,946.2
KFH	785.0	795.0	-1.3	5,297.9

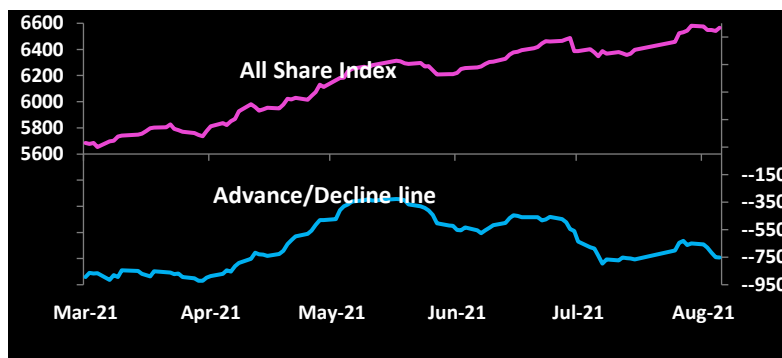
Stocks Trading Near 52 Weeks Low

Stock (Fils)	Last Price	52 W Low	% Above 52 W Low	Value (KD'000)
NAPESCO	860.0	855.0	0.6	10.3
AZNOULA	226.0	220.0	2.7	241.5
RKWC	63.0	61.0	3.3	12.6
QIC	65.6	63.3	3.6	0.2
STC	859.0	822.0	4.5	138.6

New High / Low

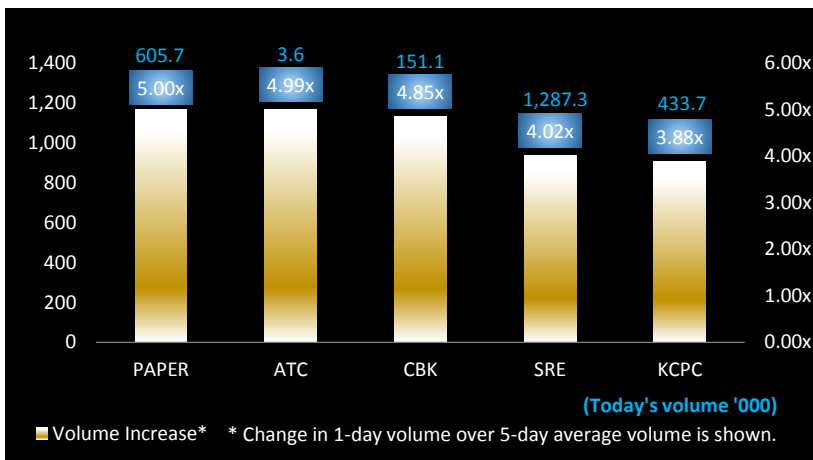
1D	1W
6	14
1	2

Market Breadth



Advancing Volume	185.4 Mln	Advancing Shares	64
Declining Volume	80.3 Mln	Declining Shares	56
Unchanged Volume	27.8 Mln	Unchanged Shares	24

Volume Trending Stocks

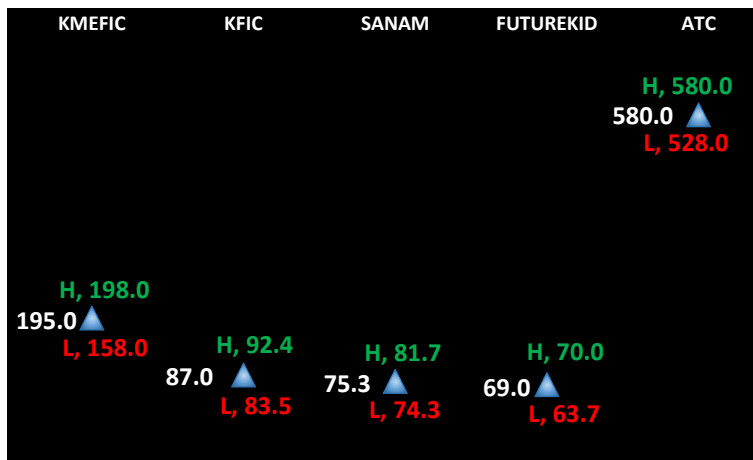


Sectoral Valuation Multiples

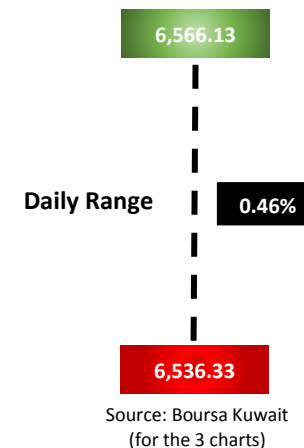
Sector/Indices	Market Cap (KD Mln)	Weight (%)	P/E (TTM)*#	P/BV (TTM)*
All Share Index	38,524.35	100.00%	23.0x	1.7x
Premier Market	29,202.92	75.80%	25.9x	2.1x
Main Market	9,321.43	24.20%	14.8x	1.0x
BANKS	22,077.26	57.31%	30.9x	2.1x
FINANCIAL SERVICES	3,540.84	9.19%	9.3x	1.1x
REAL ESTATE	2,548.71	6.62%	34.0x	1.0x
INSURANCE	500.20	1.30%	9.7x	1.0x
INDUSTRIALS	4,085.99	10.61%	23.6x	1.3x
BASIC MATERIALS	951.69	2.47%	25.9x	1.4x
CONSUMER STAPLES	232.75	0.60%	17.2x	1.5x
TELECOMMUNICATIONS	3,314.14	8.60%	15.1x	1.8x
ENERGY	294.77	0.77%	17.7x	1.1x
TECHNOLOGY	10.20	0.03%	24.1x	0.9x
HEALTH CARE	168.86	0.44%	36.3x	2.6x
CONSUMER DISCRETIONARY	550.33	1.43%	19.6x	1.6x
UTILITIES	248.60	0.65%	20.2x	3.6x

Source : Boursa Kuwait and KIC Research *Based on data as on TTM 31.3.2021 # Market cap weighted, excluding companies with negative earnings

Stocks with Highest Daily Price Range (Fils)



All Share Index



Sectoral Performance

Sectoral Indices	Last Price	1D%	WTD%	MTD%	YTD%	Advances / Declines Ratio	Volume Traded / 5-day Avg Vol
All Share Index	6,565.84	0.4	-0.2	-0.2	18.4	1.14	0.90
Premier Market	7,153.37	0.5	-0.2	-0.2	18.2	5.67	1.01
Main Market	5,412.50	0.0	-0.5	-0.5	18.9	0.89	0.86
BANKS	1,494.15	0.4	-0.4	-0.4	18.4	4.00	1.11
FINANCIAL SERVICES	1,242.84	0.5	2.1	2.1	33.7	0.86	0.98
REAL ESTATE	1,212.27	0.1	0.3	0.3	27.3	1.00	0.68
INSURANCE	1,393.69	0.0	-0.8	-0.8	20.5	N/M	0.35
INDUSTRIALS	1,150.56	0.4	-0.8	-0.8	29.1	1.10	0.82
BASIC MATERIALS	1,067.22	-0.5	-0.9	-0.9	18.8	1.00	0.76
CONSUMER STAPLES	763.93	0.0	-1.0	-1.0	-6.7	N/M	0.87
TELECOMMUNICATIONS	1,080.86	0.1	-0.8	-0.8	-1.9	3.00	1.05
ENERGY	1,414.59	-0.4	-0.1	-0.1	10.7	0.33	0.59
TECHNOLOGY	742.05	-1.0	-1.9	-1.9	47.6	0.00	0.95
HEALTH CARE	816.20	2.0	1.9	1.9	-1.3	N/M	2.24
CONSUMER DISCRETIONARY	1,025.20	0.1	-1.0	-1.0	37.4	1.25	0.72
UTILITIES	594.74	0.4	-0.4	-0.4	-18.4	N/M	1.22

Source : Boursa Kuwait

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